
UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **July 3, 2025 (July 3, 2025)**

ClearOne, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or Other Jurisdiction of Incorporation)

001-33660

(Commission File Number)

87-0398877

(I.R.S. Employer Identification No.)

5225 Wiley Post Way, Suite 500, Salt Lake City, Utah

(Address of principal executive offices)

84116

(Zip Code)

+1 (801) 975-7200

(Registrant's telephone number, including area code)

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communication pursuant to Rule 13e-4© under the Exchange Act (17 CFR 240.13e-4©)

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities Registered Pursuant to Section 12(b) of the Act:

Title of each class
Common Stock, \$0.001

Trading Symbol(s)
CLRO

Name of each exchange on which registered
The NASDAQ Capital Market

Item 7.01 Regulation FD.

On July 3, 2025, ClearOne, Inc., a Delaware corporation (the “Company”), transmitted a letter to its channel partners and customers describing the Company’s \$3 million convertible note offering that was announced on June 25, 2025 and the Company’s operations while it continues to explore strategic alternatives. A copy of the letter is furnished herewith as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number	Exhibit Title
99.1	Letter to channel partners and customers of ClearOne, Inc. dated July 3, 2025.
104.1	The cover page from this Current Report on Form 8-K, formatted in Inline XBRL.

The information included in this Current Report on Form 8-K (including the exhibit hereto) is being furnished under Item 7.01, “Regulation FD” and Item 9.01 “Financial Statements and Exhibits” of Form 8-K. As such, the information (including the exhibit) herein shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. This Current Report (including the exhibit hereto) will not be deemed an admission as to the materiality of any information required to be disclosed solely to satisfy the requirements of Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CLEARONE, INC.

Date: July 3, 2025

By: /s/ Derek Graham

Derek Graham

Chief Executive Officer

ClearOne Announces \$3 Million Investment

SALT LAKE CITY – July 03, 2025 – ClearOne (NASDAQ: CLRO), a global market leader in conferencing, collaboration, and network streaming solutions, announced on June 25, 2025, that it has recently sold \$3 million of convertible notes, which represents an investment in the Company.

This investment was made in connection with the Company's ongoing strategic process and in support of its previously disclosed plan to pursue one or more transactions. Along with the investment, ClearOne has implemented a restructuring that will eliminate a portion of its workforce as part of a broader operational scaling initiative. During this process, ClearOne will continue selling and supporting its award-winning products, ensuring partners and customers receive the high-quality products and service they expect, while simultaneously executing the mission the company has been directed to accomplish by its Board to maximize shareholder value.

ClearOne offers a comprehensive range of audio conferencing solutions designed for superior sound quality and performance. Its lineup includes Audio Conferencing DSP Mixers and Amplifiers, such as the CONVERGE Pro 2 Series and CONVERGE PA 460, ensuring robust audio processing for various environments. The company also provides a variety of Professional Microphones, including advanced Beamforming Mic Arrays (like the BMA 360D and BMA 360), Ceiling Mic Arrays, Wireless Microphone systems (such as the Dialog UVHF), and Wired Boundary Mics, all designed to provide exceptionally clear audio. For personal and group collaboration, ClearOne also offers a full line of Personal and Group Speakerphones, including the CHAT 50, CHAT 150 BT, and CHAT 150 Attach.

ClearOne also offers professional video products for conferencing and streaming. Its Professional Cameras for Conferencing and Streaming include models like the UNITE 20 Pro, UNITE 60 4K, UNITE 160 4K Camera, and the UNITE 260 Pro Camera, all offering high-quality video capture.

ClearOne's lineup also includes flexible BYOD Collaboration Solutions and Versa Room Kits, with options such as the COLLABORATE Versa Lite CT, COLLABORATE Versa Pro CT, Versa 120D USB-C Docking Station, Versa USB 22D, and Versa UCS2100 Collaboration Switcher Kit.

To support AV integrators and IT managers, ClearOne offers the CONVERGENCE® Cloud AV Manager, a multi-tenant cloud service to centrally monitor, audit, and control all their customers' ClearOne Pro Audio products worldwide.

Learn more about ClearOne products [here](#).

About ClearOne

ClearOne is a global company that designs, develops, and sells conferencing, collaboration, and network streaming solutions for voice and visual communications. The performance and simplicity of its advanced comprehensive solutions offer unprecedented levels of functionality, reliability, and scalability. Visit ClearOne at www.clearone.com.